

# Yuvraj Joshi

1809 Putter Court #J, Harrisonburg, VA, 22801, US.  
(540) 830-2798 | [yuvraj.joshi09@gmail.com](mailto:yuvraj.joshi09@gmail.com)

## EDUCATION

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### James Madison University

*Bachelor of Business Administration in Finance*

Cumulative GPA: 3.38/4.00

**Harrisonburg, VA**

Expected Graduation: May 2023

## WORK & RELEVANT EXPERIENCE

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### JB & HARA Housing

*Business Analyst – Accounting Department*

**Bangalore, India**

April 2020- August 2020

- Assisted the head of the accounts department to organize monthly financial balance statements and worked with them through cost cutting strategies of the plan
- Evaluated market trends and maintained good customer relations while interacting with regular customers
- Interacted with senior management through weekly meetings

### PDS Logistics International Pvt Ltd

*Sales Coordinator*

**Bangalore, India**

December 2019 – March 2020

- Coordinated with the sales and production department regarding approval and dispatch of final goods from the factory
- Interacted with customer regarding any product error and price negotiation
- Maintained Accurate records of goods transported to and from the factory on excel sheets

## LEADERSHIP & STUDENT INVOLVEMENT

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### JMU Golf Team

- Recruited to play with a partial scholarship.

**Fall 2019– Present**

### Madison Investment Fund (MIF)

*Junior Analyst in Consumer Discretionary Sector*

- Serve as a junior analyst in student-led investment fund that manages a \$300,000 large cap equity portfolio for the JMU Foundation's endowment
- Work with a team of analysts to identify investment opportunities within the Consumer Discretionary Sector
- Evaluate prospective investment opportunities based on fundamental research, analysis, valuation, and portfolio risk assessment against existing holdings
- Attend weekly meetings to discuss the macroeconomic environment and current events to determine their impact on our holdings

**Fall 2020– Present**

### Indian Student Organization (ISO)

*Member*

- Participated in networking events, panel discussions and general group meetings to learn more about different ethnic cultures and express personal views over them
- Volunteered through workshops and fundraising events such as bake sales to promote the organization

**Fall 2019– Present**

### Intramural Volleyball, JMU

**Fall 2019**

## VOLUNTEER EXPERIENCES

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- Helped a non-profit organization, "We are Family", served food and other essential goods to the elderly, Washington D.C, USA
- Organized a Golf Tournament which hosted 600 participants which generated approximately \$24,000 and all proceeds were given to a local orphanage
- Hosted a Cultural event at my High school for the Rotary Club Bangalore, my role was to reach out to potential sponsors in order to raise capital for the event

## SKILLS, ACTIVITIES & INTERESTS

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**Language:** English, Hindi, Gujarati

**Skills/Certifications:** Stock market, IBM SPSS Statistics software, Land valuation, Wall Street Prep, Bloomberg

**Awards:** Granted a Sponsorship by The Golf Foundation, India. Player of the Year, India in 2015, 2017. Indian Team for Golf at the 2018 Thai Amateur Championship, and Australian Amateur Championship

**Interests:** Golf, Go Karting, Reading Books, Marathon running, Cooking, Volleyball, Travelling, Formula 1.