

Morgan Maxwell

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Current Address:

1932 Sunchase Dr. Unit G1
Harrisonburg, VA 22801

EDUCATION

James Madison University

Bachelor of Business Administration

Major in Finance

Harrisonburg, VA

Expected Graduation: May 2024

Cumulative GPA: 3.00/4.00

PROFESSIONAL EXPERIENCE

Madison Investment Fund

Junior Analyst, ESG Sector

- Serve as a member of a student-led investment fund performing my fiduciary responsibility for a portfolio of \$500,000 of the James Madison University Foundation's endowment
- Construct reports to determine intrinsic and relative valuation of equities to build a potential investment thesis
- Present performance reports to management on existing holdings as well as potential pitches that fit within ESG group
- Learning the fundamentals of investing along financial theory associated with diligent portfolio management

Harrisonburg, VA

October 2021 – Present

MadisonBiz Residential Learning Community

Member

- Explored career paths and integrated future learning opportunities in a weekly seminar
- Networked with peers and professors to practice professionalism and workplace etiquette

Harrisonburg, VA

August – December 2020

EXTRACURRICULARS AND LEADERSHIP

Telemedia Productions

Production Assistant

- Manage computer graphics, videography, and operating production equipment for broadcasting
- Coordinate with camera crew, graphics crew, announcers, and directors to create a seamless live program

Harrisonburg, VA

January 2021- Present

City Tap House

Server

- Facilitated customer service activities such as individual sales appointments, customer orders, and transactions
- Completed comprehensive customer service training, operated customer databases, organized and staged inventory

Loudoun, VA

May 2021 – January 2022

Varsity and Club Softball Captain

Captain

- Communicated with teammates and coach to promote team morale, identify conflicts, and create cohesivity
- Coordinated and facilitated team building activities and social events for 20+ people

Harrisonburg, VA

January 2018 – August 2020

SKILLS & INTERESTS

Skills and Trainings: Wall Street Prep Courses, Bloomberg Terminal, Microsoft Office Applications

Personal Portfolio: Manage \$14,000 of own investment portfolio

Interests: Art, Live Music, Culinary Arts
