

EDUCATION

James Madison University

*Bachelor of Business Administration; Finance Major
Honors Interdisciplinary Studies Minor*

Harrisonburg, VA

Expected Graduation: May 2024

- Cumulative GPA: 3.985/4.0
- Academic Awards: President's List (3/3 semesters), Beta Gamma Sigma
- Recipient of Dingedine-Bluestone Merit Scholarship

RELEVANT EXPERIENCE

KPMG

Accounting/Finance Embark Scholar Intern

McLean, VA

Jun 2022 – Aug 2022

- Led a team of eight interns in a capstone project, presenting an ESG solution to a client in the role of a KPMG consultant, winning the national prize out of 37 teams
- Utilized Excel in the preparation of deliverables for KPMG commercial and government clients across Audit, Tax, and Advisory teams
- Prepared notes on client meetings and daily agendas for weekly team meetings

The Madison Investment Fund

Portfolio Manager - ESG Sector

Harrisonburg, VA

Mar 2022 – Present

Analyst - ESG Sector

Nov 2020 – Mar 2022

- Lead the ESG sector in a student-led investment fund that manages over \$500,000 for the JMU Foundation
- Direct a team of 7 analysts in weekly sector meetings to evaluate current holdings, discuss market trends, and analyze potential investments
- Presented a buy pitch on HOLX to 40-member fund using both qualitative and financial analysis resulting in a unanimous vote to acquire the company's stock
- Educated fund members with presentations on market events, ESG trends, and how to evaluate credit risk

The Army Retirement Residence Foundation – Potomac

Finance Intern

Fairfax, VA

Jun 2018 – Aug 2020

- Reviewed quarterly reports and financial statements to track organizational performance
- Organized and distributed mailings to donors and members of the organization
- Consulted with Board of Directors to plan fundraising goals and charitable initiatives

EXTRACURRICULAR ACTIVITIES AND LEADERSHIP

The Breeze – Madison Business Review

Contributing Writer

Harrisonburg, VA

Mar 2021 – Present

- Publish articles for the Madison Business Review, a student-led newspaper focused on business and investing
- Write various publications on macroeconomics trends such as inflation, commodities, and ESG investing

Student Advisory Council

College of Business Ambassador

Harrisonburg, VA

Mar 2022 – Present

- Serve as an ambassador at JMU events and act as a liaison to the College of Business Board of Advisors
- Communicate with prospective students and alumni by hosting tours and engaging in insightful discussions

ADDITIONAL INFORMATION

Skills: Proficient in Excel and PowerPoint, Basic Skills in Java and French

Certifications: Wall Street Prep: DCF modeling and financial accounting

Interests: NFL, Volunteering, Reading