

Permanent Address:
8410 Crowley Place, 22308
Alexandria, VA

Henry Hogan
Hogan2hc@dukes.jmu.edu
(703) 559-2880

Current Address:
800 South Main Street, 22807
Harrisonburg, VA

EDUCATION

James Madison University
Bachelor of Science; Quantitative Finance & Mathematics
Relevant Coursework: Calculus 1,2,3, Intro to QFIN, Accounting
JMU Honors College, Dean's list recipient

Harrisonburg, VA
Expected Graduation: May 2024
GPA: 3.5

RELEVANT EXPERIENCE

Stone Pier Capital Advisors, LP
Investment Banking Summer Analyst

Pittsburgh, PA
May 2022 - Present

- Prepare various industry/M&A research reports, used to brief Stone Pier Managing Directors and industry execs
- Source PEG's most compatible for companies currently managed under Stone Pier's sell-side advisory services
- Construct multi-faceted reports on companies within the industrial sector, primarily infrastructure and manufacturing, focusing on financial performance, valuation metrics vs. competitors and ongoing market trends
- Gain proficiency in excel by updating, organizing, and formatting Stone Pier's financial spreadsheets and models

The Madison Investment Fund
Chief Operating Officer - Manager of Health Care Sector

Harrisonburg, VA
November 2021 - Present

- Manage \$500,000 of JMU's endowment as an elected portfolio manager and COO of the student led value fund
- Organize weekly meetings with peers to discuss and understand industry trends and the effects on our portfolio
- Analyze global markets weekly to generate extensive educational presentations to all members of the organization
- Led a team of analysts in buy pitch on IQVIA (NYSE: IQV) using fundamental analysis paired with trading comps and DCF's, resulting in a near 12% increase in the price per share since the original purchase date of IQV

LEADERSHIP & EXTRACURRICULARS

VFI Undergraduate Investor Conference
Participant

Charlottesville, VA
April 22nd, 2022

- Generated a buy pitch on Applied Materials, using fundamental analysis, comps, DCF models and exit multiples
- Participated in forward looking capital market discussions with analysts from firms such as KKR and Blackstone

Boy Scouts of America
Assistant Patrol Leader

Alexandria, VA
2013 - 2019

- Navigated the schedule and logistics of weekly meetings, monthly trips, and annual high adventure scout camps
- Volunteered at many community facilities, including homeless shelters, young tutoring programs and food drives

Olympia Moving and Storage
Operations Intern

Hyattsville, MD
June 2021 - August 2021

- Coordinated the dispatching of truck units, updated branch systems, and oversaw routine inventory deployment
- Acquired insight into the company's logistical and financial challenges of a multi-million-dollar statewide business
- Oversaw the distribution of furniture for Capital One's recently constructed hotel in Tysons Corner, Virginia

DECA
Member

Alexandria, VA
2018 - 2020

- Demonstrated our knowledge of business principles by participating in highly competitive academic competitions

SKILLS & INTERESTS

Skills: Bloomberg Terminal, Python, Microsoft Word, Microsoft Excel, Microsoft PowerPoint, Wall Street Prep

Interests: Basketball, Lacrosse, Chess, Podcasts, Golf, NFL, Poker, Different Foods, The Outdoors, Weightlifting